



FORWARD PLAN

25 May 2026 - 25 May 2027

Produced By:

**Democratic Services
City of York Council
West Offices
York
YO1 9GA
Tel No. 01904 551031**

CABINET FORWARD PLAN

What is the Cabinet Forward Plan?

The Cabinet Forward Plan is a list of all non-key and key decisions the Authority intends to take during the next four month period. The Plan is updated monthly on or around the 14th of each month and is available to view on-line at www.york.gov.uk

What is a non-key decision?

For the purposes of the Plan, a non-key decision is defined as a 'decision of normal importance' which:

- the Cabinet can collectively take as set out in Part 3 of the council's constitution
- which any Cabinet Member can take individually in line with the Council's Scheme of Delegation

What is a key decision?

A key decision is defined as a decision which is likely:

- to result in the Council incurring expenditure, or making savings, which are significant having regard to the Council's budget for the service or function to which the decision relates i.e.:
 - make a saving of more than 10% of the budget for a particular area - or be more than £500,000
 - require spending that is more than 10% of the budget for a particular area - or be more than £500,00
- to be significant in terms of its effects on communities

In addition to elected Councillors, chief officers can also take key decisions in line with the Officers Delegation Scheme as set out in Schedule 3, Part 3 of the Council's Constitution

What information does the Forward Plan contain?

Each issue entered in the Forward Plan lists:

- The history of the issue in relation to the Forward Plan
- What consultation will be undertaken prior to a decision being made
- The name and contact details of the chief officer responsible for the issue and the forthcoming report
- The date of the meeting at which a decision is due to be taken
- The wards which will be affected by any decision taken

If I have a query about an entry on the Forward Plan, who do I contact ?

Wherever possible, full contact details are listed in the individual entries in the Forward Plan. If you are unsure how to make contact or have any general enquiries about the Forward Plan, please ring Democratic Services on Tel No. 01904 551031

CABINET FORWARD PLAN
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FORWARD PLAN ITEM

Meeting: Decision Session - Combined Executive Member Decision Session

Meeting Date: 02/06/26

Keyword:

Item Type: Executive Member Decision - of 'Normal' importance

Title of Report: Air Quality Annual Status Report 2026

Description: The report details the latest (2025) air quality monitoring results for York and progress on achieving measures in City of York Council's current Air Quality Action Plan (AQAP4) to deliver further improvements in air quality. The Executive Member will be asked to note the contents of the report including the improving trend in air pollution in recent years and approve the submission of the Annual Status Report (ASR) to the Department for Environment, Food and Rural Affairs (DEFRA) for formal appraisal, in line with statutory guidance.

Wards Affected: All Wards

Report Writer:

Deadline for Report:

Lead Member:

Executive Member for Environment and Climate Emergency

Lead Director:

Director of Environmental and Regulatory Service

Contact Details:

Mike Southcombe

mike.southcombe@york.gov.uk

Implications

Level of Risk:

Reason Key:

Making Representations:

Process:

Local authorities must submit an Annual Status Report to DEFRA each year. Whilst no consultation outside CYC has been undertaken specifically for the purposes of compiling the ASR, the report will be considered in public at the Executive Member Decision Session, before submission to DEFRA.

Consultees: Various CYC departments were consulted to obtain updates on air quality improvement measures outlined in the report. DEFRA will appraise the ASR following submission and provide feedback to CYC.

Consultees:

Background Documents:

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

22/06/26

FORWARD PLAN ITEM

Meeting: Decision Session - Combined Executive Member Decision Session

Meeting Date: 02/06/26

Keyword:

Item Type: Executive Member Decision - of 'Normal' importance

Title of Report: Occupational Therapy and Social Work contract – waiting lists
ASC

Description: Purpose of Report: This report:

- i. Proposes to award a contract to an external provider for a project team of OT's to support the ASC improvement programme work, specifically to reduce waiting lists for assessments, reviews, carers assessments and OT assessments.
- ii. Requests approval to procure a new provider and delegate to the CD ASC in conjunction with the Chief finance officer the award of a new contract.

The Executive Member will be asked to: Approve the award of a new contract following an appropriate process to a provider to carry out assessments, carers assessments, and reviews up to a maximum contract value of £400,000.

The Council aims to give the same 28 days' clear notice of non-key decisions as it does for key decisions, but in exceptional circumstances this may not be possible. It has not been possible to give 28 clear days' notice for this item due to timescales for planning around the development of the ASC Improvement Board and the reports to go to the DHSC.

Wards Affected: All Wards

Report Writer:

Deadline for Report:

Lead Member:

Executive Member for Health, Wellbeing and Adult Social Care

Lead Director:

Corporate Director of Adult Services and Integration

Contact Details:

Sara Storey, Corporate Director of Adults Services and Integration

sara.storey@york.gov.uk

Implications

Level of Risk:

Reason Key:

Making Representations:

Process:

Consultation process: Feedback from citizens and partners was provided to CQC during the assessment process that indicates

the timeliness and quality of assessments and reviews needs to improve.

Consultees: internal departments have supported the planning and development of the approach to improve those aspects of social care delivery identified as inadequate or requires improvement. A broad approach to engagement and consultation since the CQC assessment has been undertaken, with VCSE partners, providers, statutory partners engaged in improvement planning.

Consultees:

Background Documents:

Call-In

If this item is called-in, it will be considered by the
Corporate and Scrutiny Management Committee on:

22/06/26

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 02/06/26

Keyword:

Item Type: Executive Decision - a 'Key Issue' - decision leading to savings or expenditure of £500,000 or above

Title of Report: EV Back Office Contract Replacement

Description: Purpose of Report: Replacement of contract to allow continued operation of the public EV charging network for a further 5+3 years.

The Executive will be asked to: Approve the procurement of a new back office and maintenance contract to replace the existing, defaulted contract, offering an extended term totalling 8 years from commencement of the contract.

Please be aware that the action date for this item has been changed in order to allow for more information to be available before the Executive finalise their decision.

Wards Affected: All Wards

Report Writer: Stuart Andrews **Deadline for Report:** 20/05/26

Lead Member: Executive Member for Transport

Lead Director: Director of Environmental and Regulatory Service

Contact Details: Stuart Andrews, Transport Systems Project Manager

stuart.andrews@york.gov.uk

Implications

Level of Risk:

Reason Key:

Making Representations: N/A

Process: N/A

Consultees:

Background Documents: EV Back Office Contract Replacement

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on: 22/06/26

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 02/06/26

Keyword:

Item Type: Executive Decision - a 'Key Issue' - decision with significant effects on communities

Title of Report: Local SEND Reform Plan

Description: Purpose of Report: The report will provide the Executive with information about the development of the Local SEND Reform Plan. The draft plan will be shared with Executive, with the final plan being submitted to the Department for Education by 18th June. The delivery of the plan is supported by the allocation of government grant funding. This grant funding is designed to build the infrastructure to support the local area to implement the SEND reforms. In the financial year 2026-27 York has been allocated £2.3 million of SEND Capital and £1.3 million to deliver the Experts at Hand offer. The Experts at Hand part of the grant will provide funding for local authorities to work in partnership with Integrated Care Boards to develop and deliver a new Experts at Hand offer for mainstream education settings. This new offer is designed to strengthen the capability of mainstream education settings to meet the needs of children and young people with special educational needs and disabilities (SEND) more effectively and inclusively, by providing a new route to access expert advice and support from education and health professionals.

The Local Authority SEND Transformation part of the grant will fund the administrative costs for local authorities associated with:

- evaluating their existing SEND support services to mainstream settings
- developing and submitting local SEND reform plans

The Executive will be asked to:

- i. Approve the draft Local SEND reform plan which will include details about the use of government funding to implement the Experts at Hand model in York.
- ii. Delegate decisions about the use of government funding to deliver the SEND reform plan to the Corporate Director, Children and Education.

Wards Affected: All Wards

Report Writer: Maxine Squire **Deadline for Report:** 18/05/26
Lead Member: Executive Member for Children, Young People and Education
Lead Director: Corporate Director of Children and Education
Contact Details: Victoria Coyle, Head of Integrated SEND, Maxine Squire,
Assistant Director of Education
Tel: 01904 553007
Victoria.Coyle@york.gov.uk, maxine.squire@york.gov.uk

Implications

Level of Risk: 04-08 Regular **Reason Key:**
monitoring required

Making Representations:

Process: Meetings with partners have been used to consult on the development of the plan. The timeline for submission of the plan has been very tight and this has impacted on the processes used.

Consultees: York Schools and Academies Board, School Forum, headteachers, York Parent Carer Forum, ICB and health providers, community and voluntary sector.

Consultees:

Background Documents: Local SEND Reform Plan

Call-In

If this item is called-in, it will be considered by the 22/06/26
Corporate and Scrutiny Management Committee on:

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 02/06/26

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Commissioning of Additional Drug and Alcohol Support Service

Description: Through the consolidated public health grant awarded to York for 2026/27, a ringfenced resource must be used to fund drugs and alcohol services in order to meet the government's target of a world-class treatment, prevention and recovery system. The Executive will be asked to approve the variance to the current contract the council holds with Change Grow Live (CGL) Services, which commenced in July 2024 following a competitive tender process. This will enable resource received by the council to be passed on to CGL in order to meet strategic objectives around drug and alcohol harm.

Wards Affected: All Wards

Report Writer: Peter Roderick

Deadline for Report: 20/05/26

Lead Member: Executive Member for Health, Wellbeing and Adult Social Care

Lead Director: Director of Public Health

Contact Details: Peter Roderick, Director of Public Health

peter.roderick@york.gov.uk

Implications

Level of Risk: 04-08 Regular
monitoring required

Reason Key:

Making Representations:

Process: The York Drug and Alcohol Partnership Board, including key partners as well as lived experience members, have been consulted on and approved the allocation of the resource.
Consultees: the York Drug and Alcohol Partnership Board

Consultees:

Background Documents: Commissioning of additional drug and alcohol support service

Call-In

If this item is called-in, it will be considered by the
Corporate and Scrutiny Management Committee on:

22/06/26

FORWARD PLAN ITEM

Meeting: Decision Session - Combined Executive Member Decision Session

Meeting Date: 07/07/26

Keyword:

Item Type: Executive Member Decision - of 'Normal' importance

Title of Report: To Consider and Approve for Publication Planning Guidance

Description: Purpose of Report: In line with the plan-making timetable agreed at Executive 14 April 2026, officers have been preparing non-statutory planning guidance on a number of topics. A number of these planning guidance notes have been through a period of internal consultation and are now ready for publication following approval at EMDS.

The Executive Member will be asked to: Consider the proposed planning guidance and approve for publication.

Update 11/05/26: This item has been deferred to allow further discussion in Planning Policy Working Group prior to approval.

Wards Affected: All Wards

Report Writer:

Deadline for Report:

Lead Member: Executive Member for Housing, Planning and Safer Communities

Lead Director: Director of City Development

Contact Details: Alison Stockdale, Development Management Officer

alison.stockdale@york.gov.uk

Implications

Level of Risk:

Reason Key:

Making Representations:

Process: Internal consultation – there is no statutory consultation unlike supplementary planning documents

Consultees:

Background Documents:

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

22/06/26

FORWARD PLAN ITEM

Meeting: Decision Session - Combined Executive Member Decision Session

Meeting Date: 07/07/26

Keyword:

Item Type: Executive Member Decision - of 'Normal' importance

Title of Report: Preparation For Adulthood Strategy

Description: Purpose of report: The report provides an update on the development of York's Preparation for Adulthood (PfA) Strategy 2026–2031 and seeks the Executive Member approval of the strategy. The strategy sets out the city's shared approach to supporting young people with SEND to prepare for adult life through earlier planning, clearer pathways and more joined-up support across education, health and social care.

The strategy establishes a new citywide framework for Preparation for Adulthood, bringing together partners, services and providers to improve outcomes in employment, independence, health, housing, community inclusion and participation.

Executive Members will be asked to: Agree the Preparation for Adulthood Strategy.

Wards Affected: All Wards

Report Writer:

Deadline for Report:

Lead Member:

Executive Member for Children, Young People and Education,
Executive Member for Health, Wellbeing and Adult Social Care

Lead Director:

Corporate Director of Children and Education, Corporate Director
of Adult Services and Integration

Contact Details:

Karoline Silcock, Head of Disabled Children's Services and
Designated Social Care Officer

karoline.silcock@york.gov.uk

Implications

Level of Risk:

Reason Key:

Making Representations:

Process:

The development of the strategy has been carried out in
consultation with York Parent Carer Forum.

Consultees:

Background Documents:

Call-In

If this item is called-in, it will be considered by the

27/07/26

Corporate and Scrutiny Management Committee on:

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 07/07/26

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Annual Housing Report 2025/26

Description: Purpose of Report: This report will provide an overview of the housing landlord service over the previous 12 months and set priorities for the coming year. The report will cover the recent judgement for the Regulator of Social Housing against statutory Consumer Standards, and related plans for the coming 12 months plus approval of the local Allocations Policy.

The Executive will be asked to:

- Note the review of performance over the previous 12 months
- Note the judgement by the Housing Regulator, ongoing priority work and action plans
- Approve the revised Allocations Policy

Background document - Previous Annual Housing Report:
Issue details - Housing Annual Report

Wards Affected: All Wards

Report Writer: Katherine Proctor

Deadline for Report: 25/06/26

Lead Member: Executive Member for Housing, Planning and Safer Communities

Lead Director: Director of Housing and Communities

Contact Details: Katherine Proctor, Assistant Director, Housing

katherine.proctor@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process: Tenant engagement

Consultees:
Tenants and People Scrutiny

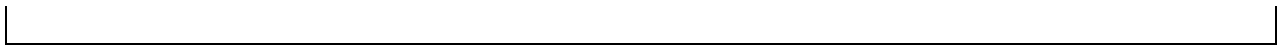
Consultees:

Background Documents: Annual Housing Report 2025/26

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

27/07/26



FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 07/07/26

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Capital Programme Update Outturn

Description: Purpose of Report: To provide Executive Members with the outturn position on the capital programme.

The Executive will be asked to: Note the outturn and recommend to Full Council any changes as appropriate.

Please be aware that the action date has been changed for this item to allow more time for the information to be available.

Wards Affected: All Wards

Report Writer: Debbie Mitchell **Deadline for Report:** 25/06/26

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Debbie Mitchell, Director of Finance (Section 151 Officer)

debbie.mitchell@york.gov.uk

Implications

Level of Risk: 04-08 Regular **Reason Key:**
monitoring required

Making Representations:

Process: N/A

Consultees:

Background Documents: Capital Programme Update Outturn

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on: 27/07/26

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 07/07/26

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Finance and Performance Outturn

Description: Purpose of Report: To provide Executive Members with the year end position on both finance and performance.

Executive Members will be asked to: Note the report.

Please be aware that the action date has been changed for this item to allow more time for the information to be available.

Wards Affected: All Wards

Report Writer: Debbie Mitchell, Ian Cunningham **Deadline for Report:** 25/06/26

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Ian Cunningham, Head of Business Intelligence, Debbie Mitchell, Director of Finance (Section 151 Officer)

ian.cunningham@york.gov.uk, debbie.mitchell@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required **Reason Key:**

Making Representations:

Process: N/A

Consultees:

Background Documents: Finance and Performance Outturn

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on: 27/07/26

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 07/07/26

Keyword:

Item Type: Executive Decision - a 'Key Issue' - decision with significant effects on communities

Title of Report: Recycling Review Update

Description: Purpose of Report: To provide a further report to the Executive on future kerbside recycling collection.

The Executive will be asked to: Note the recommendation for the future of kerbside recycling collections.

Wards Affected: All Wards

Report Writer: Dave Atkinson

Deadline for Report: 23/06/26

Lead Member: Executive Member for Environment and Climate Emergency

Lead Director: Director of Environmental and Regulatory Service

Contact Details: Dave Atkinson, Director of Environment and Regulatory Services, Ian Houlton

dave.atkinson@york.gov.uk, ian.houlton@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process: Consultation process: 6 week consultation 23rd March – 1st May 2026 including surveys and drop-in sessions. Place Scrutiny.

Consultees: Public and Place Scrutiny

Consultees:

Background Documents: Recycling Review Update
Decisions 03032026 1630 Executive
Recycling Review
Item 9 - Recycling Review - Annex A

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on: 27/07/26

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 07/07/26

Keyword:

Item Type: Executive Decision - a 'Key Issue' - decision with significant effects on communities

Title of Report: Safer York Partnership Community Safety Strategy 2026-29

Description: Purpose of Report: The strategy will be approved by Safer York Partnership (Statutory Community Safety Partnership) and this report will recommend the endorsement of the Strategy.

The Council, has a statutory duty under Section 17 of the Crime and Disorder Act 1998 to work in partnership to deliver a strategy to reduce crime and anti-social behaviour in York.

The Executive will be asked to: to note the content of the Strategy and to commit to ensuring that City of York Council will continue to support its delivery through the work of services contributing to each of the Strategic Priorities outlined within the Strategy.

Background documents - Current strategy:
Issue - items at meetings - Safer York Partnership Community Safety Strategy

Wards Affected: All Wards

Report Writer: Pauline Stuchfield **Deadline for Report:** 23/06/26

Lead Member: Executive Member for Housing, Planning and Safer Communities

Lead Director: Director of Housing and Communities

Contact Details: Tanya Lyon, Pauline Stuchfield, Director of Housing and Community Services

tanya.lyon@york.gov.uk, pauline.stuchfield@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process: Community Safety Partnership co-produce the Strategy

Consultees:
As above plus Scrutiny review.

Consultees:

Background Documents: Safer York Partnership Community Safety Strategy 2026-29

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on: 27/07/26

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 07/07/26

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Treasury management 2025/26 outturn

Description: Purpose of Report: To provide Executive Members with an update on the Treasury Management position.

The Executive will be asked to: Note the report.

Please be aware that the action date has been changed for this item to allow more time for the information to be available.

Wards Affected: All Wards

Report Writer: Debbie Mitchell **Deadline for Report:** 25/06/26

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Debbie Mitchell, Director of Finance (Section 151 Officer)

debbie.mitchell@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process: N/A

Consultees:

Background Documents: Treasury management 2025/26 outturn

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

27/07/26

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 07/07/26

Keyword:

Item Type: Executive Decision - a 'Key Issue' - decision with significant effects on communities

Title of Report: Make It York Limited – Service Contract Renewal Options

Description: Purpose of Report: The report sets out the service contract renewal options for Make It York Limited (Council Teckal company), as the current contract expires in September 2026. It also sets out a future service level agreement.

The Executive will be asked to: Approve the recommendations that include the term of a new contract for Make It York.

Please be aware that the action date for this item has been changed in order to allow for more information to be available before the Executive finalise their decision.

Update 7/5/26: This item has again been delayed to allow additional time to work with key partners to hone the options presented and undertake associated due diligence.

Wards Affected: All Wards

Report Writer: Garry Taylor **Deadline for Report:** 23/06/26

Lead Member: Deputy Leader of the Council and Executive Member for Economy and Culture

Lead Director: Director of City Development

Contact Details: Garry Taylor, Director of City Development

garry.taylor@york.gov.uk

Implications

Level of Risk: 04-08 Regular **Reason Key:**
monitoring required

Making Representations:

Process: Council officers have consulted with Make It York.

Consultees:

Background Documents: Make It York Limited – Service Contract Renewal Options

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on: 27/07/26

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 07/07/26

Keyword:

Item Type: Executive Decision - a 'Key Issue' - decision leading to savings or expenditure of £500,000 or above

Title of Report: Bus Priority in York City Centre: The Rougier Route

Description: The report will present findings from the public consultation into bus priority proposals in York City Centre, 'The Rougier Route' and will request a decision on how to progress the project.

The Executive will be asked to:

1. Agree the proposed way forward for the Rougier Route bus priority proposal.
2. Delegate authority to implement to the Director of City Development should it be progressed.
3. Note the contents of a petition requesting that Rougier Street and Ouse Bridge remain open to traffic.

Wards Affected: Guildhall Ward; Micklegate Ward

Report Writer: Garry Taylor

Deadline for Report: 25/06/26

Lead Member: Executive Member for Transport

Lead Director: Director of City Development

Contact Details: Sarah Butcher

sarah.butcher@york.gov.uk

Implications

Level of Risk:

Reason Key:

Making Representations:

Process: Full public consultation has been undertaken and extensive stakeholder conversations have also been held.

Consultees:

Residents of Bishophill, wider public, York Access Forum, York Bus Forum, York BID, York Civic Trust, Bus Operators, York Enhanced Bus Partnership, Ward Councillors wider public.

Consultees:

Background Documents: Bus Priority in York City Centre: The Rougier Route

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

27/07/26



FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 09/09/26

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Capital Programme Monitor Update 1 Report

Description: Purpose of Report: To provide members with an update on the capital programme.

The Executive will be asked to: Note the issues and recommend to Full Council any changes as appropriate.

Wards Affected: All Wards

Report Writer: Patrick Looker

Deadline for Report: 27/08/26

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Patrick Looker, Head of Service Finance and Deputy Chief Finance Officer

patrick.looker@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process: No

Consultees:

Background Documents: Capital Programme Monitor Update 1 Report

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on: 28/09/26

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 09/09/26

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Q1 2026-27 Finance and Performance Monitor

Description: Purpose of Report: This report sets out the projected financial position and the latest performance information for the period covering 1 April 2026 to 30 June 2026.

The Executive will be asked to: Note the finance and performance information.

Wards Affected: All Wards

Report Writer: Ian Cunningham, Patrick Looker

Deadline for Report: 27/08/26

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Ian Cunningham, Head of Business Intelligence, Patrick Looker, Head of Service Finance and Deputy Chief Finance Officer

ian.cunningham@york.gov.uk, patrick.looker@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process: No

Consultees:

Background Documents: Q1 2026-27 Finance and Performance Monitor

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

28/09/26

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 09/09/26

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Treasury Management Quarter 1 Prudential Indicators

Description: Purpose of Report: To provide members with an update on the treasury management position.

The Executive will be asked to: Note the issues and approve any adjustments as required to the prudential indicators or strategy.

Wards Affected: All Wards

Report Writer: Debbie Mitchell

Deadline for Report: 27/08/26

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Debbie Mitchell, Director of Finance (Section 151 Officer)

debbie.mitchell@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process:

Consultees:

Background Documents: Treasury Management Quarter 1 Prudential Indicators

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on: 28/09/26

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 09/09/26

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Parks Investment Fund – Update

Description: Purpose of Report: To update Executive on the progress of the Parks Investment Fund project.

The Executive will be asked to: Note the progress of the project to date and further schemes coming forward that were presented in October 2025.

Wards Affected: All Wards

Report Writer: Ian Houlton

Deadline for Report: 27/08/26

Lead Member: Executive Member for Environment and Climate Emergency

Lead Director: Director of Environmental and Regulatory Service

Contact Details: Ian Houlton, Dave Meigh

ian.houlton@york.gov.uk, dave.meigh@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process: Relevant to each scheme. Also Place Scrutiny September 2025

Consultees:

Background Documents: Parks Investment Fund – Update
Decisions 07102025 1630 Executive
500k Parks Investment Fund Scheme Approval
Item 13 - 500k Parks Investment Fund - Scheme Approval - Annex 1
Item 13 - 500k Parks Investment Fund - Scheme Approval - Annex 2
Item 13 - 500k Parks Investment Fund Scheme Approval - Annex 3
Parks Investment Fund 1740
Annex 1 Sites recommended for investment and further invest.
Annex 2 - Site Scores

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

28/09/26

FORWARD PLAN ITEM

Meeting: Decision Session - Combined Executive Member Decision Session

Meeting Date: 06/10/26

Keyword:

Item Type: Executive Member Decision - of 'Normal' importance

Title of Report: Public Realm Service Update

Description: Purpose of Report: To provide an annual service update for the Executive Member.

The Executive Member will be asked to:

- i. Note the annual update and position on key aspects of the Public Realm service.
- ii. Note the outcome of the in-house trial for Integrated Vegetation Management Plan for 2026 and recommendation for future years and best practice.
- iii. Note the update on Neighbourhood Caretakers team.
- iv. Note the current Green Flag status and recommendations for future years.
- v. Note the Public Conveniences (Toilets) contract position and performance.

Wards Affected: All Wards

Report Writer:

Deadline for Report:

Lead Member:

Executive Member for Environment and Climate Emergency

Lead Director:

Director of Environmental and Regulatory Service

Contact Details:

Dave Atkinson, Director of Environment and Regulatory Services,
Ian Houlton

dave.atkinson@york.gov.uk, ian.houlton@york.gov.uk

Implications

Level of Risk:

Reason Key:

Making Representations:

Process: N/A

Consultees:

Background Documents: Decisions 29042025 1000 Decision Session - Executive

Member for En
Public Realm - Service Developments 1014am
Annex 1 - Weed Control Assessments Photographs
Annex 2 - Management of verge and open spaces
Annex 3 - Guidance to farmers landowners on rural verge
cutting
Annex 4 - Sustainable Planting Locations
Annex 5 - Petitions

Call-In

If this item is called-in, it will be considered by the
Corporate and Scrutiny Management Committee on:

26/10/26

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 06/10/26

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Minerals and Waste Plan

Description: Purpose of Report: This report will set out the implications of recent national changes to the plan-making system on the review of the Minerals and Waste Joint Plan (MWJP). It will propose a timetable for the review against these requirements and seek a decision as to how to proceed.

The Executive will be asked to: Consider how to proceed with the review of the Minerals and Waste Joint Plan (MWJP).

Wards Affected: All Wards

Report Writer: Alison Cooke

Deadline for Report: 24/09/26

Lead Member: Executive Member for Housing, Planning and Safer Communities

Lead Director: Director of City Development

Contact Details: Alison Cooke, Head of Strategic Planning Policy

Alison.Cooke2@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process: There has been dialogue between City of York Council, North Yorkshire Council and the North York Moors National Park Authority as the previous authorities who jointly undertook the Minerals and Waste Joint Plan (MWJP).

The preparation of a review of the MWJP will need to align to national legislative requirements, including a number of citywide consultations.

Consultees:

Background Documents: Minerals and Waste Plan

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

26/10/26

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 03/11/26

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Capital Programme Monitor Update 2 Report

Description: Purpose of Report: To provide members with an update on the capital programme.

The Executive will be asked to: Note the issues and recommend to Full Council any changes as appropriate.

Wards Affected: All Wards

Report Writer: Debbie Mitchell

Deadline for Report: 22/10/26

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Patrick Looker, Head of Service Finance and Deputy Chief Finance Officer

patrick.looker@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process:

Consultees:

Background Documents: Capital Programme Monitor Update 2 Report

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

23/11/26

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 03/11/26

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Q2 2026-27 Finance and Performance Monitor

Description: Purpose of Report: This report sets out the projected financial position and the latest performance information for the period covering 1 April 2026 to 30 September 2026.

The Executive will be asked to: Note the finance and performance information.

Wards Affected: All Wards

Report Writer: Ian Cunningham, Patrick Looker

Deadline for Report: 22/10/26

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Ian Cunningham, Head of Business Intelligence, Patrick Looker, Head of Service Finance and Deputy Chief Finance Officer

ian.cunningham@york.gov.uk, patrick.looker@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process: No

Consultees:

Background Documents: Q2 2026-27 Finance and Performance Monitor

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

23/11/26

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 03/11/26

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Treasury Management Quarter 2 Prudential Indicators

Description: Purpose of Report: To provide members with an update on the treasury management position.

The Executive will be asked to: Note the issues and approve any adjustments as required to the prudential indicators or strategy.

Wards Affected: All Wards

Report Writer: Debbie Mitchell **Deadline for Report:** 22/10/26
Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Debbie Mitchell, Director of Finance (Section 151 Officer)

debbie.mitchell@york.gov.uk

Implications

Level of Risk: 04-08 Regular **Reason Key:**
monitoring required

Making Representations:

Process:

Consultees:

Background Documents: Treasury Management Quarter 2 Prudential Indicators

Call-In

If this item is called-in, it will be considered by the 23/11/26
Corporate and Scrutiny Management Committee on:

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 03/11/26

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Lord Mayoralty Points Allocation

Description: To invite the Executive to determine the points allocation, and consequently the Lord Mayoralty, for the forthcoming municipal year, 2027/2028. The Executive will be asked to agree to the points allocation for the forthcoming municipal year, and the consequent allocation of the Lord Mayoralty.

Wards Affected: All Wards

Report Writer: Bryn Roberts

Deadline for Report: 22/10/26

Lead Member: Leader of the Council and Executive Member for Policy, Strategy and Partnerships

Lead Director: Director of Governance and Monitoring Officer

Contact Details: Bryn Roberts, Director of Governance (Monitoring Officer)

bryn.roberts@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process: No consultation is required for this decision.

Consultees:

Background Documents: Lord Mayoralty Points Allocation

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on: 23/11/26

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 19/01/27

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Capital Programme Monitor Update 3 Report

Description: Purpose of Report: To provide members with an update on the capital programme.

The Executive will be asked to: Note the issues and recommend to Full Council any changes as appropriate.

Wards Affected: All Wards

Report Writer: Patrick Looker

Deadline for Report: 07/01/27

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Patrick Looker, Head of Service Finance and Deputy Chief Finance Officer

patrick.looker@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process: No

Consultees:

Background Documents: Capital Programme Monitor Update 3 Report

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

08/02/27

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 19/01/27

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Q3 2026-27 Finance and Performance Monitor

Description: Purpose of Report: This report sets out the projected financial position and the latest performance information for the period covering 1 April 2026 to 31 December 2026.

The Executive will be asked to: Note the finance and performance information.

Wards Affected: All Wards

Report Writer: Ian Cunningham, Patrick Looker

Deadline for Report: 07/01/27

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Ian Cunningham, Head of Business Intelligence, Patrick Looker, Head of Service Finance and Deputy Chief Finance Officer

ian.cunningham@york.gov.uk, patrick.looker@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process: No

Consultees:

Background Documents: Q3 2026-27 Finance and Performance Monitor

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

08/02/27

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 19/01/27

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Treasury Management Quarter 3 Prudential Indicators

Description: Purpose of Report: To provide members with an update on the treasury management position.

The Executive will be asked to: Note the issues and approve any adjustments as required to the prudential indicators or strategy.

Wards Affected: All Wards

Report Writer: Debbie Mitchell

Deadline for Report: 07/01/27

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Debbie Mitchell, Director of Finance (Section 151 Officer)

debbie.mitchell@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process:

Consultees:

Background Documents: Treasury Management Quarter 3 Prudential Indicators

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

08/02/27